

**THOMAS JEFFERSON UNIVERSITY  
INTELLECTUAL PROPERTY CHECKLIST**

**Purpose:** To assist the Office of Research Administration to negotiate the most appropriate agreement, please complete this checklist.

Principal Investigator(s) | \_\_\_\_\_

Project Title: | \_\_\_\_\_

Sponsor: | \_\_\_\_\_ Funding Source: \_\_\_\_\_

Cayuse SP #: \_\_\_\_\_ Project Dates: \_\_\_\_\_ to \_\_\_\_\_

**1. The Sponsor has requested that you:**

- Collaborate with Sponsor in research and development
- Perform investigator initiated research with funding by Sponsor
- Provide a Service
- Other: \_\_\_\_\_

**2. Brief Description of Project/Scope of Work (SOW) including who will be performing which tasks and who will be bringing what items to be used to perform the SOW. Please also attach the SOW:**

**3. Who developed the idea that is the subject of the Project/SOW:**

- PI developed
- Sponsor developed
- PI and Sponsor Jointly Developed
- Other: Describe your role in the development of the idea

**4. Who developed the SOW?**

- PI developed
- Sponsor developed
- PI and Sponsor Jointly Developed
- Other: Describe your role in the development of the SOW:

5. Will Jefferson only be following a methodology provided by the Sponsor?  Yes,  No

6. Do you want to be able to publish the results of the Project/SOW?  Yes,  No

7. Are other sponsor's supporting this same research at Jefferson? If yes, please provide the sponsor's name:  Yes,  No

Other Sponsors: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

8. Is a biological substance, material or other background intellectual property being provided by Jefferson (i.e., self-reproducing, enzyme, vector, software, test, etc.)? If yes, please list the property/background intellectual property below.  Yes,  No

Property #1:
Property #2:
Property #3:

9. Do you believe that IP will be created by Jefferson in the performance of the research?

Yes,  No

If no, please indicate why, if yes, please provide details: (Please attach additional form if more space is needed.)

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PI Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Contact Information:**

Name: \_\_\_\_\_

E-mail: \_\_\_\_\_

Phone #: \_\_\_\_\_