

MS Taxation

School of Business

Kanbar College of Design, Engineering and Commerce

Presentation Overview

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With the reputation as one of the best tax programs in the Northeast, the Master of Science in Taxation program prepares students for careers with public accounting firms, corporate tax departments, financial planning firms and financial institutions. Jefferson's unique practitioner-focused program is taught by faculty from highly visible accounting firms, corporations and the Internal Revenue Service, who bring real-world experiences into the classroom.

- **Practitioner** oriented
- Degree can be completed in **one year (30 credits)**
- **Flexible** full and part-time program options
- Earn credits towards the **150 hour CPA** requirement
- Access to **State-of-the Art** online research databases
- Admission is on a rolling basis with **four entry points** during the year

Taxation Curriculum (30 credits)

CURRICULUM

Taxation Core

(18-cr)

6 Classes

- Individual Income Taxation -- Corporation Income Taxation -- Taxation of Flow-through Entities – Tax Research – State & Local Taxation – Estate & Gift Taxation

Elective Courses

(12-cr)

4 Classes

- Tax Accounting – International Taxation – IRS Tax Procedures – Retirement Planning & Employee Benefits – Financial Planning – Real Estate Taxation – Current Issues in Taxation – Advanced Taxation & Planning

JOB TITLES OF RECENT GRADS

- Tax Consultant
- Tax Manager
- Financial Planner
- Tax Attorney
- Tax Partner
- Chief Financial Officer
- Trust Officer
- Retirement Planner

PLACEMENT RATE

100%

RANKINGS

#15 in the region

5 Most Innovative University

A BEST Value University

(US News and World Report, 2018)

EMPLOYERS OF JEFFERSON GRADUATES

International and regional firms including:

- John & Johnson
- Deloitte
- KPMG
- CHUBB
- Grant Thornton
- Comcast
- Price Waterhouse Coopers
- SEI Investments
- Susquehanna International Group
- BNY Mellon
- PNC
- TEVA



Brian Galm
Director

“The professors at Jefferson do not make any assumptions about anyone’s prior knowledge or experience, and go through the material clearly and thoroughly. I am very confident that the knowledge I have gained from this program has set me up to succeed in my career.”



My Luong
Senior Tax Consultant

“ The MS in Taxation program at Jefferson has exceeded my expectations. The practitioner orientation, highly experienced professors, and scheduling flexibility makes the program ideal for working professionals. I highly recommend the program to anyone who wants to put their career on the fast track. ”



John Grigsby, LL.M., CFE, CPA, FHFMA

PROGRAM DIRECTOR, M.S. TAXATION PROGRAM
ASSOCIATE PROFESSOR OF ACCOUNTING

Professor Grigsby has over 30 years of experience as a tax professional. He has held senior level positions at both international accounting and law firms. He received a LL.M. in Taxation from Georgetown University Law Center, a J.D. and B.S. from Duquesne University and a M.S.B.A from Bucknell University. Professor Grigsby has been teaching at both the undergraduate and graduate levels for the past 15 years. He has published numerous articles and lectured extensively on various legal and tax issues.



Professor Raymond R. Poteau, CPA, CGMA, MBA

PROFESSOR OF ACCOUNTING

Professor Poteau spent over a decade as a professional accountant first in public accounting and later in executive level health care financial management positions. As a partner and instructor in national CPA review courses, he has prepared thousands of students to pass the rigorous CPA examination during his career. His specialties include financial accounting & reporting and taxation and he has written textbooks and journal articles that inform the classroom in these areas. He holds numerous awards including, the Lindback Distinguished Teaching Award, the Pennsylvania Institute of CPAs Outstanding Accounting Educator Award, the University President's Award for Teaching Excellence, as well as School of Business outstanding teaching, service, and research awards.

"My greatest reward from teaching by far occurs whenever I hear about the great successes of past students"



David A. Breen, J.D., M.B.A.

ADJUNCT PROFESSOR, M.S. TAXATION PROGRAM

- Professor Breen has over 45 years of experience as a tax professional. He has held senior positions with the Internal Revenue Service as an Internal Revenue Agent, Group Manager, and Senior Counsel, trying cases in the United States Tax Court. He received his J.D. from Widener University School of Law and his M.B.A. from LaSalle University. Professor Breen has been teaching at both the undergraduate and graduate levels for the past 25 years. He is the former Director of the Low Income Tax Clinic at the Charles Widger School of Law at Villanova Law and has taught courses in Villanova's Graduate Tax Program.

"I am amazed by the commitment and dedication my students bring to their courses."



Edward F Bradley CPA, MS

ADJUNCT PROFESSOR OF TAXATION

Ed Bradley was a partner with an international accounting firm and is a member of the audit committees of various companies. He graduated from Temple University with a Bachelor of Science Degree in Accounting with honors and was a member of Beta Alpha Psi, the national honorary accounting society and Beta Gamma Sigma the national



Sidra Harrison
Senior Tax Strategy
Manager

“Jefferson has helped me to develop an advanced knowledge of Taxation. This program has strengthened my understanding of the complex and expansive Internal Revenue Code and Regulations.”



James Tunstall
Financial Advisor

“The program is rigorous, challenging and flexible. Courses are taught by practitioners from leading firms. The small class sizes enable students to network and collaborate. I highly recommend the program”

Admissions Requirements

- Completed application form
 - Undergraduate degree from an accredited Institution
 - GMAT/GRE is not required
 - International students need to demonstrate English proficiency through TOEFL or IELTS scores
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- Admission is based on GPA and past work experience
 - Early application is the key to be considered for assistantships

MS Tax Program—how to apply?

Admissions is determined on a rolling basis and you can start the program any semester.

Visit the Graduate Admissions site for information and application: GradAdm@philau.edu

For more information contact:

Office of Admissions

Phone: 215-503-8890

Email: admissions@Jefferson.edu

John Grigsby

MS Taxation Program Director

Phone: 215-951-2824

Email: John.Grigsby@Jefferson.edu

Financial Aid opportunities:

- **Graduate Assistantship**
 - Up to 9 graduate credits/semester + stipend
 - Possible total of \$19,500
- **Residence Coordinator**
 - Possible total of \$23,000